

MEDIATION INTAKE

Name \_\_\_\_\_ Home Phone \_\_\_\_\_

Work No. \_\_\_\_\_ Cell No. \_\_\_\_\_

Email: \_\_\_\_\_

Maiden Name \_\_\_\_\_ Place of Birth \_\_\_\_\_

Home Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Soc.Sec.# \_\_\_\_\_

Education: H.S. \_\_\_\_\_ Some College \_\_\_\_\_ BA \_\_\_\_\_ Graduate School \_\_\_\_\_

Marriage:  
Date \_\_\_\_\_ Place \_\_\_\_\_ Civil \_\_\_\_\_ Religious \_\_\_\_\_

Children from present marriage and stepchildren living in household:

Full Name	Date of Birth	School	Grade
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Do any of the children have special education or special medical needs?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What best describes your children’s knowledge of your marital situation?

- \_\_\_\_\_ they know nothing
- \_\_\_\_\_ they know that something is happening
- \_\_\_\_\_ they know that we are separating
- \_\_\_\_\_ they think we are trying to work things out
- \_\_\_\_\_ they know that we are definitely getting divorced

Do you anticipate a dispute about custody of the children? Yes \_\_\_ No \_\_\_ Maybe \_\_\_

Are you presently living with your spouse? Yes \_\_\_\_\_ No \_\_\_\_\_  
If no, when did you separate? \_\_\_\_\_

If not living together, who initiated? Self \_\_\_\_ Spouse \_\_\_\_ Mutual \_\_\_\_

Whose idea was starting divorce mediation? Self \_\_\_\_ Spouse \_\_\_\_ Mutual \_\_\_\_

Who referred you? \_\_\_\_\_

What best describes your current situation:

- \_\_\_\_\_ not clear if I want to get divorced
- \_\_\_\_\_ want a trial separation
- \_\_\_\_\_ want a legal separation followed by a divorce
- \_\_\_\_\_ want a divorce as quickly as possible

Who initiated the idea of separation or divorce? Self \_\_\_\_\_ Spouse \_\_\_\_\_

What was the other person's reaction \_\_\_\_\_

List below any prior marriages and indicate if there are any children, their ages, and with whom they live with. Also describe any financial arrangements between you and your former spouse:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Indicate below the names and approximate date of last contact you had with:

A marriage counselor or therapist who both you and spouse saw:

\_\_\_\_\_

An individual therapist who you have seen or presently see:

\_\_\_\_\_

An attorney who you consulted about separation and divorce:

\_\_\_\_\_

Your occupation \_\_\_\_\_ Job title \_\_\_\_\_

Name of Employer \_\_\_\_\_

Work Address \_\_\_\_\_

How long at present job? \_\_\_\_\_

Gross Salary \$ \_\_\_\_\_ per \_\_\_\_\_

Other regular income \$ \_\_\_\_\_

Does your employer provide? Medical Insurance \_\_\_\_\_ Life Insurance \_\_\_\_\_  
Auto \_\_\_\_\_ Pension \_\_\_\_\_ Savings Plan \_\_\_\_\_ Stock Rights \_\_\_\_\_ 401K Plan \_\_\_\_\_

Other \_\_\_\_\_

**Do you any of the following:**

House \_\_\_ Vacation Home \_\_\_ Boat \_\_\_ Antiques \_\_\_\_\_

Collectibles \_\_\_\_\_

Business \_\_\_ Describe: \_\_\_\_\_

Cars \_\_\_ Describe: \_\_\_\_\_

Bank Accounts: Checking \_\_\_ Savings \_\_\_\_\_

Investments: Stocks \_\_\_ Bonds \_\_\_ Mutual Funds \_\_\_ Other \_\_\_\_\_

Private retirement: IRA \_\_\_ Keough \_\_\_ Other \_\_\_\_\_

Credit Card Debt \_\_\_ Mortgage \_\_\_ Home Equity Line of Credit \_\_\_\_\_

Student Loans \_\_\_\_\_

Other \_\_\_\_\_

**Household finances have been previously handled by:**

Self \_\_\_ Spouse \_\_\_ Mutual \_\_\_\_\_

**Are there any other facts or circumstances that are relevant to your seeking mediation at this time?** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_